

Chu Vision

I N S T ITUT

> 9117 Lyndale Ave. South **Bloomington, MN 55420** 952.835.1235 phone **866.400.EYES** toll free 952.835.0534 fax www.chuvision.com

travel for 0.15 mile, turn left into Chu Vision Institute.

From the West (Wayzata)

I-394/Highway 12 (East) to I-494 (South/East) to I-35W (Exit 5B). Take Exit 7B for 90th Street, turn left onto West 90th Street. Go to Lyndale Avenue South, turn right and travel for 0.15 mile, turn left into Chu Vision Institute.

From the East (St. Paul)

I-35E (South) to I-494 (West) to I-35W (South). Take Exit 7B for 90th Street, turn left onto West 90th Street. Go to Lyndale Avenue South, turn right and travel for 0.15 mile, turn left into Chu Vision Institute.

From the East (Wisconsin)

I-94 (West) to Woodbury area to I-494 (West) to I-35W (South). Take Exit 7B for 90th Street, turn left onto West 90th Street. Go to Lyndale Avenue South, turn right and travel for 0.15 mile, turn left into Chu Vision Institute.



Patient Demographics
Please review, make necessary changes, and supply any missing information.

Patient/POA Signature

| First Name: | Middle Name: | | | Last Name: |
|--|---|---------------------------|----------------------------|---|
| Nickname: | Salutation: | | | Date of Birth: |
| Street Address: | | | | |
| City: | State: | | Zip: | Country: |
| Home Phone: | | Cell P | hone: | |
| Email: | | | | |
| Marital Status: | | | Accou | unt Responsible (If other than Patient) |
| Primary Language: | | | Name: | |
| Race: | | | Street: | |
| Occupation: | | | City: | |
| Employer: | | | State: | |
| Your Maiden Name: | | | Zip: | |
| | | | Home: | |
| | | | Cell: | |
| | | R | elationship: | |
| caretakers, please indicate that b provided to a family member, ple | elow, so we may best so ease check the box next mation regarding your | erve you. I to the "no | f you do no o" response | rovided to family members, friends, or ot want any of your medical information or. By signing below, you authorize the you wish to add names later, please |
| Name | Relation | □ Yes | □ No | Phone: |
| Name | Relation | ☐ Yes | □ No | Phone: |
| | | □ Yes | □ No | Phone: |
| Name | Relation | | | |
| | | | | |

Date



Release of Information, Privacy Standards, Financial Agreement, Assignment of Benefits,

RELEASE OF INFORMATION and PRIVACY NOTICE: The Chu Vision Institute may disclose all or any part of my medical records and/or financial ledger, to any person or corporation (1) which is or may be liable or under contract to the Chu Vision Institute for reimbursement for services rendered, and (2) any health care provider for continued patient care. The Chu Vision Institute may also disclose on an anonymous basis any information concerning my case, which is necessary or appropriate for the advancement of medical science, medical education, medical research, for the collection of statistical data or pursuant to State or Federal law, statute, or regulation. A copy of this authorization may be used in place of the original. By signing this form, I am acknowledging that I understand the HIPAA compliance privacy regulations and that a copy of the Notice of Privacy Standards are available in paper form upon request.

I also acknowledge that Chu Vision Institute will not release confidential medical information regarding my treatment to family members or friends, except for (i)parent/legal guardian, (ii) other persons authorized by me, the patient, (iii) as Chu Vision may reasonably infer from the circumstances (for example, if I bring a family member or friend into the exam room, Chu Vision Institute may assume, that that person is entitled to receive information regarding my treatment), (iv) in emergency situations, or (v) other as otherwise permitted by the Health Insurance Portability and Accountability Act of 1996 (HIPAA). The of the Notice of Privacy Practices is available to me on Chu Vision's website at https://www.chuvision.com/privacy-policy and within the office.

FINANCIAL AGREEMENT: I agree that in return for the services provided to the patient by the Chu Vision Institute, I will pay my account at the time service is rendered or will make financial arrangements satisfactory to the Chu Vision Institute for payment. If an account is sent to an attorney for collection, I agree to pay collection expenses and reasonable attorney's fees as established by the court and not by a jury in any court action. I understand and agree that if my account is delinquent, I may be charged interest at the legal rate. Any benefits of any type under any policy of insurance insuring the patient, or any other party liable to the patient, are hereby assigned to the Chu Vision Institute. If copayments and/or deductibles are designated by my insurance company or health plan, I agree to pay them to the Chu Vision Institute. Accordingly, the undersigned accepts full financial responsibility for all items or services, which are determined by the health care service plans not to be covered. Examples of non-covered services include, but are not limited to, refractions, and specialized testing used to determine candidacy for refractive surgery. However, it is understood that the undersigned and/or the patient are primarily responsible for the payment of my bill.

MEDICARE (if applicable): I request that payment of authorized Medicare benefits be made on my behalf to the Chu Vision Institute for services furnished me by the Chu Vision Institute. I authorize any holder of medical information about me to release to the Health Care Financing Administration and its agents any information needed to determine these benefits or the benefits payable for related services. I understand my signature requests that payment be made and authorizes release of medical information necessary to pay the claim. If other health insurance is indicated in Item 9 of the HCFA 1500 form or elsewhere on other approved claim forms, my signature authorizes releasing the information to the insurer or agency shown. The Chu Vision Institute accepts the charge determination of the Medicare carrier as the full charge, and I am responsible only for the deductible, coinsurance and noncovered services. Coinsurance and deductible are based upon the charge determination of the Medicare Carrier.

| Patient/POA Signature | Date |
|-----------------------|----------|



INFORMATION REGARDING DILATING EYE DROPS

Dilating eye drops are used to dilate or enlarge the pupils of the eye to allow the doctor to get a better view of the inside of your eye.

Dilating drops frequently blur vision for a length of time, which varies from person to person and may make bright lights bothersome. The doctor can't predict how much your vision will be affected. If you are uncomfortable driving yourself, we recommend making driving arrangements.

Adverse reactions, such as acute angle-closure glaucoma, may be triggered from the dilating eye drops. This is extremely rare and treatable with immediate medical attention.

I hereby authorize Dr. Chu and/or such assistants as may be designated by him/her to administer dilating eye drops. The eye drops are necessary to diagnose my condition.

Date

Patient Signature



VISUAL FUNCTION PREOPERATIVE QUESTIONNAIRE

RIGHT EYE

| _ | | | | | |
|--|------------------|----------|--------------------|---------------|--------|
| Mark the level of difficulty you have EVEN WITH GLASSES performing the following tasks: | No Difficulty | A Little | Moderate Amount | Great Deal | Unable |
| Reading small print such as labels on medicine bottles, a telephone book, or food labels | | | | | |
| Reading a newspaper or book | | | | | |
| Seeing steps, stairs, or curbs | | | | | |
| Reading traffic signs, street signs or store signs | | | | | |
| Doing fine handwork like sewing, knitting, crocheting or carpentry | | | | | |
| Writing checks or filling out forms | | | | | |
| Playing games such as BINGO, dominos, card games or mahjong | | | | | |
| Watching television | | | | | |

LEFT EYE

| Mark the level of difficulty you have EVEN WITH GLASSES performing the following tasks | No Difficulty | A Little | Moderate Amount | Great Deal | Unable |
|---|------------------|----------|--------------------|---------------|--------|
| Reading small print such as labels on medicine bottles, a telephone book, or food labels | | | | | |
| Reading a newspaper or book | | | | | |
| Seeing steps, stairs, or curbs | | | | | |
| Reading traffic signs, street signs or store signs | | | | | |
| Doing fine handwork like sewing, knitting, crocheting or carpentry | | | | | |
| Writing checks or filling out forms | | | | | |
| Playing games such as BINGO, dominos, card games or mahjong | | | | | |
| Watching television | | | | | |

| | RT | RT | LT | LT |
|--|-----|----|-----|----|
| Have you been bothered by: | Yes | No | Yes | No |
| Poor night vision? | | | | |
| Seeing rings or halos around lights? | | | | |
| Glare caused by headlights or bright sunlight? | | | | |
| Hazy and/or blurry vision? | | | | |



| | Have you been bothered by: | | | RT Yes | RT No | LT Yes | LT No |
|-------------------------------------|--|---|--|---|------------------|-------------------|--------------------|
| | Seeing well in poor or dim light | | | 162 | NO | ies | INO |
| | | •• | | | | | |
| | Poor color vision? | | | | | | |
| | Double vision (from one eye)? | | | | | | |
| | Did you fail the vision portion of your driver's license exam? | | | | | | |
| cataract risk to th I have re | king about these questions, you surgery at this time. Because can he health of your eyes. ead the questions above (or the that I would like to have cataracters. | taract surgery is almost alw y have been read to me) ar | ays electiv | e, postpor | ning it u | sually do | es not pre |
| X | | | | | | | |
| Signa | ature of Patient | Date | | | | | |
| F = sum | number of Checked boxes in column of the Factored amounts re:(F / C) x 25 = V | (C) # checked boxes in column (F) factored amounts | A Little X1= | Moderate X2= | Amt (| Great Deal X3= | Unable X4=0 |
| Final Sco | ie.(r / C) x 25 = v | Lifestyle Vision Oue | ectionna | aire | | | |
| Althou Think | Igh I may currently need glasses, ☐ See both far and near object ☐ See far objects without glas ☐ Require glasses to see both of your vision in terms of three z zone would you be more willing ☐ Far (Driving, TV, Golf, Tennis ☐ Mid-Range (Computer, Cool | ts without glasses. ses but wear glasses to see far and near objects ones. If you had to wear gla to wear glasses? s) king, Gardening) | ry is the ab | oility to: | zone af | ter surge | ry, for |
| Althou Think which | Igh I may currently need glasses, ☐ See both far and near object ☐ See far objects without glas ☐ Require glasses to see both of your vision in terms of three zerone would you be more willing ☐ Far (Driving, TV, Golf, Tennis) ☐ Mid-Range (Computer, Cool) ☐ Near (Reading, Cell Phone, Service) | my preference after surger ts without glasses. ses but wear glasses to see far and near objects ones. If you had to wear gla to wear glasses? c) king, Gardening) Sewing, Cards) | ry is the ab near object | oility to: cts. t least one | | ter surge | ry, for |
| Althou Think which | Igh I may currently need glasses, ☐ See both far and near object ☐ See far objects without glas ☐ Require glasses to see both of your vision in terms of three z zone would you be more willing ☐ Far (Driving, TV, Golf, Tennis ☐ Mid-Range (Computer, Cool | my preference after surger ts without glasses. ses but wear glasses to see far and near objects ones. If you had to wear gla to wear glasses? c) king, Gardening) Sewing, Cards) | ry is the ab near object | oility to: cts. t least one | | | ry, for isagree |
| Althou Think which | Igh I may currently need glasses, ☐ See both far and near object ☐ See far objects without glas ☐ Require glasses to see both of your vision in terms of three zerone would you be more willing ☐ Far (Driving, TV, Golf, Tennis) ☐ Mid-Range (Computer, Cool) ☐ Near (Reading, Cell Phone, Service) | my preference after surger ts without glasses. ses but wear glasses to see far and near objects ones. If you had to wear gla to wear glasses? () king, Gardening) Sewing, Cards) und lights as long as I can d | ry is the ab | oility to: cts. t least one ortably. | Agree | □ D | isagree |
| Think which | Igh I may currently need glasses, ☐ See both far and near object ☐ See far objects without glas ☐ Require glasses to see both of your vision in terms of three z zone would you be more willing ☐ Far (Driving, TV, Golf, Tennis ☐ Mid-Range (Computer, Cool ☐ Near (Reading, Cell Phone, Sent, I'm okay with some halos aro | my preference after surger ts without glasses. ses but wear glasses to see far and near objects ones. If you had to wear glato wear glasses? Sewing, Gardening) Sewing, Cards) und lights as long as I can defice | ry is the ab near object asses for a rive comfo | oility to: cts. t least one ortably. ter | Agree Reading | □ D | isagree |



ROUTINE EYE EXAMS, MEDICAL EYE EXAMS AND REFRACTIONS

Regular eye examinations are important to maintain your vision for your lifetime. It is important that you are aware of your insurance benefits and how they apply to your visit so you know how billing will be handled. Ultimately, it is your responsibility to know what your own medical or vision plan covers. We hope this information will help you understand how your visit is submitted to your insurance for visits with Chu Vision Institute.

Benefits may vary based on the reason for your visit. Your description of your eye condition will help us determine whether your visit to the clinic is defined as "Routine" or "Medical." Your symptoms and eye examination will determine how your visit is coded and billed to your insurance.

To find out what your specific costs will be, you will need to call your insurance provider and ask:

- What does my plan cover? What if I also had testing or treatment for a medical concern?
- How much do I need to pay? Ask about co-pays, co-insurance, your deductible, any other out-of-pocket costs.
- Are there any limits on what my plan will pay for?

Routine Eye Examinations:

A "routine eye exam" takes place when you come for an eye examination without any underlying medical conditions affecting the eye. The doctor screens the eyes for disease and checks your vision. Examples that will necessitate your visit being submitted as a vision exam include Basic Eye Exam, Routine Eye Check-Up, Yearly Eye Exam, Glasses and Contact Lenses, Preventative Care, Wellness Vision Exam.

Medical Eye Examinations:

Exams for medical care which are for evaluation of a medical related complaint or follow-up of an existing condition are examples of an eye examination that would be billed to your medical insurance. Your provider might order tests or prescribe treatments that may not be covered by your insurance company. Examples that will necessitate your visit being submitted as a medical exam include but are not limited to: Allergies, Cataracts, Dry or Red Eyes, Eye Irritation, Floaters and/or Flashing Lights, Glaucoma, Macular Degeneration, and Referrals from Outside Physicians.

Refractions:

A refraction is a diagnostic test used to determine your best corrected vision. During this test, lenses are placed in front of the eye and the patient is asked, "Which is better one or two?" For some medical conditions a refraction is needed even when eyeglasses are not prescribed. Even though this is a vital test to the care of your eyes, the refraction is a non-covered service through Medicare and most other insurance plans. Unfortunately, they do not differentiate between "medical refractions" and refractions performed solely for the purpose of providing glasses. We are required to charge for this service regardless of whether insurance will pay. If your insurance does not cover the cost of this procedure, you will be responsible for the fee.

I understand the difference between routine and medical eye examinations and the potential implications of these differences on which type of insurance gets billed. This includes the potential for fees that may include co-pays, deductibles and/or co-insurance fees, which I will be responsible for. I further understand that a refraction is an important test that I may need, and if so, that I will be responsible to pay the amount of \$117.00 for this test if not covered by my insurance plan.

| Patient Signature | Date |
|-------------------|------|



VIRTUAL VISITS ACKNOWLEDGMENT

1) Nature of Virtual Eye Health Visit

During the virtual visit: a) We will use a HIPAA compliant platform for our visit. b) Details of your medical history, prior tests and examinations will be discussed, as well as a current history and plan using interactive audio and video technology. c) Physical examination will be visual, where feasible. d) Digital photos may be taken to enter into your chart during the virtual visit, but we will not record video or audio with our HIPPA compliant system.

2) Medical Information and Records

All existing laws regarding your access to medical information and copies of your medical records apply to this virtual visit.

3) Confidentiality

Reasonable and appropriate efforts have been made to eliminate any confidentiality risks associated with the virtual visit. All existing confidentiality protections under federal and Minnesota State law apply to information disclosed during this telemedicine consultation.

4) Risks and Consequences

The virtual visit will be similar to a medical office visit, except interactive video technology will allow you to communicate with a doctor at a distance. At first you may find it difficult or uncomfortable to communicate using video. The use of video technology to deliver healthcare and educational services is a new technology and may not be equivalent to direct patient to physician contact. Following the virtual visit, your physician may recommend a private consultation visit be scheduled in our office for further evaluation or follow up.

5) Rights

You may withhold or withdraw consent to the virtual visit (i.e., end the appointment) at any time without affecting your right of future care or treatment or risking the loss or withdrawal of any program benefits to which you would otherwise be entitled.

| Signed Acknowledgement: | | | |
|----------------------------|------|--|--|
| • | • | and benefits of virtual visits. I have asked t nformation provided above. I understand th | |
| nformation provided above. | | | |
| | | | |
| | | | |
| | | | |
| Patient Signature | Date | | |
| | | | |